

Marathon Financial Group, Inc

Business Continuity Plan Disclosure Statement

Marathon Financial Group, Inc. has developed a Business Continuity Plan on how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this information on our business continuity plan.

Contacting Us – if after a significant business disruption you cannot contact us as you usually do at 312-294-6005, you should call our alternative number at 773-935-6625, or go to our website at www.MarathonFGI.com.

Our Business Continuity Plan – we plan to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the Firm's books and records, and allowing our customers to transact business. In short, our business continuity plan is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

Every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption. Our business continuity plan addresses data backup and recovery, all mission critical systems, financial and operational assessments, alternative communications with customers, employees and regulators, alternate physical location of employees, critical supplier contractors, bank and counter-party impact, regulatory reporting and assuring our customers prompt access to their securities if we are unable to continue our business. Your orders to buy and sell securities could be delayed during this period.

Varying Disruptions – Significant business disruptions can vary in their scope, such as only our firm, a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business within 48 hours. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected are, and recover and resume business as soon as possible. In either situation, we plan to continue in business. If the significant business disruption is so severe that it prevents us from remaining in business, we will assure our customer's prompt access to their securities.

For more information – If you have questions about our business continuity plan, you can contact us at 312-294-6005.

Note - Our business continuity plan is subject to modification. Updated plans will be promptly posted on our website. You may alternatively obtain updated plans by requesting a written copy of the plan by mail:

Marathon Financial Group, Inc.

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